'08 CN 5319

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ATTORNEYS FOR PLAINTIFF SK ENERGY EUROPE LTD.



SK ENERGY EUROPE LTD.,

Plaintiff,

-against-

PROJECTOR S.A. and PROJECTOR ASIA PTE LTD.,

Defendants.



08 Civ.

CORPORATE DISCLOSURE STATEMENT IN ACCORDANCE WITH RULE 7.1 OF THE FEDERAL RULES OF CIVIL PROCEDURE

I, Michael J. Frevola, attorney for Plaintiff SK Energy Europe Ltd. ("SKEE"), having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure:

SKEE is a privately owned company and is not publicly traded. It is a wholly owned subsidiary of SK Energy Corporation, which is publicly traded on the Seoul Stock Exchange.

Dated:

New York, New York

June 10, 2008

HOLLAND & KNIGHT LLP

By:

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